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The Manager
Announcements
Company Announcement Office
Australian Stock Exchange Ltd

Dear Sir/Madam

CHAIRMAN'S ADDRESS – ANNUAL GENERAL MEETING

Please find attached a copy of the Chairman's Address to be made this morning by the Chairman of Tri Origin Minerals Ltd, Mr John Shaw, to shareholders at the Annual General Meeting.

Yours faithfully
tri origin minerals ltd

JOHN FALCONER
Company Secretary

TRI ORIGIN MINERALS LIMITED 2007 AGM
CHAIRMAN'S INTRODUCTION TO SHAREHOLDERS

2006/07 has been another year of intense activity and significant achievement for Tri Origin Minerals as we move closer to our objectives of finding, building and operating profitable mineral resource projects.

As a result, we firmly believe that Tri Origin will become one of Australia's new generation base metal producers in the near term.

Following the various studies undertaken during the year, the Woodlawn project has been identified as a more significant development opportunity than Lewis Ponds and it is now well established as our priority asset. We have completed additional drilling, compiled new resource estimates for both the underground and surface tailings projects, and commenced a bankable feasibility study for the overall project. The study is proceeding well and we remain on track to make a development decision early in 2008.

During the year we successfully raised \$9 million in capital to undertake these studies and take us through to the next stage of development. We are funded to complete these studies in readiness for the next phase of expansion.

The development potential of Woodlawn has been helped in part by favourable commodity prices which have seen new highs for zinc and lead during the year. The prices for both these metals, as well as copper, have improved more than three fold over the past three years. Consequently, the value and development potential of the Woodlawn base metals deposit has increased exponentially.

We have seen some pull back in metal prices since July as fears mounted of a US-led global slowdown and tighter credit conditions. However, base metal prices remain at high levels and inventories at low levels in historical terms, largely due to continuing strong Chinese demand. Although we may see some drift over the next 12 months, prices should remain high relative to the 1990s and early 2000s. This will benefit not only Woodlawn but indeed the potential of other projects in Tri Origin's pipeline.

We continue to look to the future and during the year the Company entered into agreement with Golden Cross Operations Pty Ltd to seek further base and precious metal opportunities in the Woodlawn district. Tri Origin also applied for and was granted new exploration areas in the Lachlan Fold Belt which is highly prospective for economic base and precious metal deposits.

Thus, we have made good progress on several fronts during the course of the year and have kept our shareholders fully informed in line with good corporate governance. The Company, as signatory to the Australian Minerals Industry's framework for sustainable development, is required to report its Occupational Health & Safety and Environmental performance during the year. I am particularly pleased to report a good safety performance during the year with no Lost Time Incidents and, in addition, no environmental incidents. Even though we are at the exploration / evaluation phase of our projects, we strive to ensure a safe working environment for all our staff and contractors.

To summarise, the Company has completed a busy year of project evaluation and will remain focused on completing the Woodlawn bankable feasibility study and subsequent development decision. We continue to build the platforms for growth in your Company and remain focused on constructing a portfolio of operating base and precious metal assets in the Lachlan Fold Belt of New South Wales. We have accumulated an impressive tenement position that I believe will position us well to achieve exploration success in new areas during the next 3 to 5 years.

It is pleasing to see the market recognise our progress and the value of our assets, with Tri Origin's market capitalisation increasing from \$18M at the start of the financial year to \$131M at the end of the year. We expect this to further increase as we achieve our 2007/08 objectives.

The impressive results achieved during the year have been through the commitment, application and motivation of the small team of Tri Origin employees led by Bruce Robertson, who have worked tirelessly over this busy period. On behalf of shareholders I wish to thank them and also our contract personnel and business partners for their significant contribution during the year.

We look forward to your continued participation in the programs we are undertaking as we move closer towards realising cash flow from Woodlawn and other projects in your Company's portfolio. We may be relatively small but we are one of the most active emerging producers in Australia and we look forward to becoming one of Australia's new generation base metal miners in the near future.

Thank you.

John Shaw
Chairman