

16 May 2007

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The Manager - Companies  
Australian Stock Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Madam,

### OVERFLOW PROJECT DRILLING PROGRAMME

Tri Origin Minerals Ltd (Tri Origin), as part of its long term business strategy, continues to explore the Lachlan Fold Belt of New South Wales while also progressing the bankable feasibility study on its Woodlawn Zinc-Copper Projects.

The Company is therefore pleased to announce that it has commenced drilling at its Overflow Project (EL 5878). This project is centred over a belt of felsic volcanic rocks that is known to host high-grade and gold rich base metal sulphide deposits - such as the emerging Hera discovery and the now closed Mineral Hill Mine.

The Overflow Project is located approximately 180 kilometres west of Dubbo and is a key exploration tenement of the Company. In the past the property was in joint venture with Triako Resources Ltd (Triako) prior to that company's take over by CBH Resources Ltd. An exploration priority of Triako was the delineation of additional mill feed for its nearby Mineral Hill Mine prior to the mines closure.

Tri Origin will follow up on work conducted by Triako around the Overflow Mine with the objective of scoping the potential of the project at depth, rather than adding incrementally to the existing mineralisation. Previously reported results from drilling by Triako include TBB001 : 5 metres @

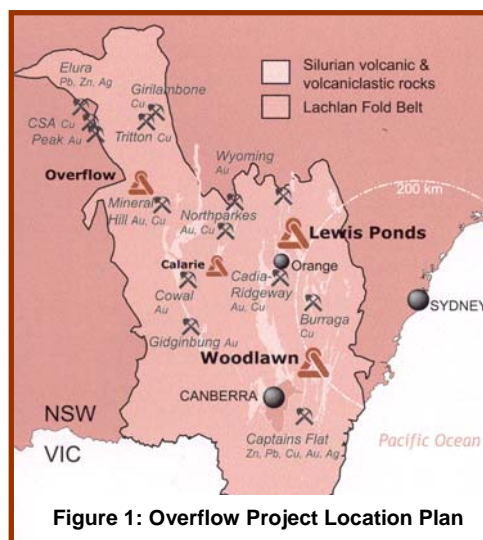


Figure 1: Overflow Project Location Plan

7.61 g/t Au, 36 g/t Ag, 0.12% Cu, 2.24% Pb and 5.10% Zn and TBB008 : 10 metres @ 5 g/t Au, 16 g/t Ag, 0.20% Cu, 1.00% Pb and 1.40% Zn. These results and others adjacent to the old mine are encouraging and show the exploration potential of the geological system.

The Company's core focus at Overflow is on greenfield opportunities associated with extensive geochemical anomalism, and related geophysical targets. Relatively shallow drilling conducted by previous explorers in the 1970-80's period at several of these targets has identified numerous zones of elevated lead, zinc, copper, silver and gold in oxidised ferruginous material such as drill hole BOBP9 drilled by Amoco Minerals in 1982 which returned 10 m @ 0.14% Cu, 0.77% Pb, 0.2% Zn and 7g/t Au from surface. Tri Origin believes these targets have the potential to host significant mineralisation at depth similar to other large deposits in the Cobar Basin. A general characteristic of Cobar type deposits is a small surface footprint, strong vertical continuity and a depleted-leached ferruginous to gossanous zone above primary sulphide mineralisation. Tri Origin plans to test several of these targets to approximately 120 m below surface.

### Woodlawn

Analytical results of the recent 7.8 metre sulphide intercept from hole WLT001 drilled 5 kilometres north west of the Woodlawn Mine are awaited. Follow up drilling is planned for this area once analyses have been received and down hole geophysics completed.

For further information, contact Bruce Robertson on (02) 9221 4322.

Yours faithfully,

**Bruce Robertson**  
**Managing Director**